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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

VOLUNTARY ANNOUNCEMENT

Chinasoft International Limited (hereinafter referred to as “the Company”) received disclosure of interest filing from “Chinasoft International Limited Profit Share Scheme SPC – Phase One SP” (hereinafter referred to as “the Fund”). The Fund is an employee-owned fund comprises the Company’s management and core talents, which is interested in 134,630,690 ordinary shares of the Company, representing approximately 5.54% of the Company’s total issued share capital.

The establishment of the employee-owned fund fully demonstrates the Company’s managements and employees’ confidences in the Company’s future development, as well as the value of the Company’s stock. This helps to further develop and foster the employee’s enthusiasm and innovation, aligning the Company’s development with the interest of its employees more closely.

In the future, the Company will take advantage of the opportunities arisen from cloud computing, big data, and localization of the software in order to accelerate its own digitalization and platform transformation. The Company will continue to advance towards becoming a world-class IT enterprise with comprehensive strength and outstanding innovation capabilities, and thus creating more values for its shareholders and employees.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

27 April 2018, Hong Kong

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Samuel Thomas Goodner and Mr. Gao Liangyu, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Leung Wing Yin and Dr. Lai Guanrong.

* *For identification purposes only*