

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 354)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Chinasoft International Limited (the “**Company**”) dated 2 August 2016 in relation to the proposed But’one TPG Merger and the proposed Spin-off. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among others, (i) the details of the proposed Spin-off, (ii) the letter of advice from the Independent Board Committee to the Shareholders in respect of the proposed But’one TPG Merger, (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Shareholders in respect of the proposed But’one TPG Merger, and (iv) the notice convening the EGM, will be despatched to the Shareholders on or before 23 August 2016.

As additional time is required to prepare and finalise certain information for inclusion in the circular, the date of dispatch of the circular is expected to be postponed to a date no later than 30 September 2016.

By order of the Board of  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Chairman and Chief Executive Officer*

22 August 2016, Beijing

*As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong and Dr. Tang Zhenming, two non-executive Directors, namely Dr. Zhang Yaqin and Mr. Samuel Thomas Goodner, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Leung Wing Yin and Dr. Lai Guanrong.*

\* *For identification purpose only*